



No.: 2408/2021/TB-VINGROUP

**REPORT****Result of shares issuance to pay dividends**

To: The State Securities Commission

**I. Information of the Issuer**

1. Name of the Issuer: Vingroup Joint Stock Company
2. Abbreviated name: VINGROUP
3. Headquarters: No. 7, Bang Lang 1 Street, Vinhomes Riverside ecological urban area, Viet Hung Ward, Long Bien District, Hanoi, Vietnam
4. Tel: 0243 974 9999      Fax: 0243 974 8888      Website: [www.vingroup.net](http://www.vingroup.net)
5. Charter capital: VND 34,447,690,560,000 (In words: Thirty-four thousand, four hundred and forty seven billion, six hundred and ninety million, five hundred and sixty thousand dong).
6. Securities code: VIC
7. Checking account : account opened at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch. Account number: 12210005558885
8. Business Registration Certificate No. 0101245486, issued by the Hanoi Authority for Planning and Investment for the first time on May 3, 2002 and updated for the 69<sup>th</sup> time on January 31, 2020
9. Establishment and Operation License: not applicable

**II. Issuance plan**

1. Share name: Share of Vingroup Joint Stock Company
2. Share type: Common share
3. The number of shares before the issuance:
  - Total issued shares: 3,382,430,590 shares.
  - Number of outstanding shares: 3,382,430,590 shares.
  - Number of treasury shares: 0 shares.
4. The expected number of shares to be issued: 422,803,800 shares .
5. Exercise ratio: 1,000: 124.9999297 (each existing shareholder owning 1,000 shares will receive a dividend equal to 124.9999297 shares)
6. Source of capital for issuance: The accumulated undistributed retained earnings of the Issuer as of December 31, 2020.
7. Plan to handle fractional shares: The number of shares received by shareholders will be rounded down to the unit, the number of fractional shares arising due to rounding down when distributed to existing shareholders will be removed.
 

*Example: Shareholder Nguyen Van A who owns 789 VIC shares will be entitled to receive additional:  $789 * 124.9999297 / 1,000 = 98.625$  shares, rounded down to 98 VIC shares, the fractional shares will be removed.*
8. Record date of the issuance: August 18, 2021
9. Expected date of share transfer: In September and/or October, 2021.

**III. The result of share issuance**

1. Total number of shares issued: 422,784,201 shares, of which:
  - Number of shares issued to existing shareholders according to the exercise ratio : 422,784,201 shares for 29,138 shareholders
  - Number of fractional shares: 19,357 shares (will be removed)

2. Total number of shares after the issuance (as of August 18, 2021): 3,867,553,257 shares, of which:

- Number of outstanding shares: 3,805,214,791 shares.
- Number of preferred shares: 62,338,466 shares.
- Number of treasury shares: 0 shares.

**IV. Attachments:** None.

*Hanoi, 24 August, 2021*

**VINGROUP JOINT STOCK COMPANY  
CHIEF EXECUTIVE OFFICER**

**(signed)**

**NGUYEN VIET QUANG**